

<b>Name of warrant</b>	<b>Warrant HPG/3M/SSI/C/EU/Cash-01</b>
<b>Company name</b>	
<b>Date</b>	07/03/2019
<b>Subject</b>	Report on the result of covered warrant distribution

**Content:**

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant HPG/3M/SSI/C/EU/Cash-01
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 03 months
- Expiration date: September 30, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 23,100 VND

- Value of collateral: 1,100,000,000 VND

**2. Information on the offering:**

- Start date of offering: June 26, 2019
- End date of distribution: June 28, 2019
- Time of subscription: from June 26, 2019 to June 28, 2019
- Payment date for warrant purchase: June 28, 2019
- End date of warrant transfer: June 28, 2019

**II. Result of warrant distribution**

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,200	1,000,000	516,820	516,820	61	61		51.68%
- Local investors			516,820	516,820	61	61		51.68%
- Foreign investors								
2. Institutional investors, of which:	2,200	1,000,000						
- Local investors								
- Foreign investors								
Total		1,000,000	516,820	516,820	61	61	483,180	51.68%

### **III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 516,820 warrants, accounting for 51.68% of the offered warrants.
2. Total proceeds of the sale of warrants: 1,137,004,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 1,137,004,000 VND.